

**BUDGET REQUEST FOR TAX COLLECTORS**  
**SUMMARY OF THE 2026-27 BUDGET BY APPROPRIATION CATEGORY**

**CHARLOTTE**  
**COUNTY**

9/30/2026  
**EXHIBIT A**

| APPROPRIATION<br>CATEGORY                 | ACTUAL<br>EXPENDITURES<br>2024-25 | APPROVED<br>BUDGET<br>2025-26 | ACTUAL<br>EXPENDITURES<br>6/30/26 | REQUEST<br>2026-27 | (INCREASE/DECREASE) |         | AMOUNT<br>APPROVED<br>2026-27 | (INCREASE/DECREASE) |         |
|-------------------------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------|---------------------|---------|-------------------------------|---------------------|---------|
|                                           |                                   |                               |                                   |                    | AMOUNT              | %       |                               | AMOUNT              | %       |
| (1)                                       | (2)                               | (3)                           | (4)                               | (5)                | (6)                 | (6a)    | (7)                           | (8)                 | (8a)    |
| PERSONNEL SERVICES<br>(Sch. 1-1A)         | \$9,327,259                       | \$10,435,244                  | \$6,995,880                       | \$11,007,055       | \$571,811           | 5.48%   | \$10,996,290                  | \$561,046           | 5.38%   |
| OPERATING EXPENSES<br>(Sch. II)           | \$1,585,473                       | \$1,956,497                   | \$1,295,295                       | \$1,939,661        | (\$16,836)          | -0.86%  | \$1,939,661                   | (\$16,836)          | -0.86%  |
| OPERATING<br>CAPITAL OUTLAY<br>(Sch. III) | \$0                               | \$25,533                      | \$35,737                          | \$6,439            | (\$19,094)          | -74.78% | \$6,439                       | (\$19,094)          | -74.78% |
| TOTAL EXPENDITURES                        | \$10,912,732                      | \$12,417,274                  | \$8,326,912                       | \$12,953,155       | \$535,881           | 4.32%   | \$12,942,390                  | \$525,116           | 4.23%   |
|                                           |                                   |                               |                                   |                    |                     |         |                               |                     |         |
| NUMBER OF POSITIONS                       |                                   | 79                            |                                   | 79                 | 0                   | 0.00%   | 79                            | 0                   | 0.00%   |
| COL (5) - (3)                             |                                   |                               |                                   |                    |                     |         | COL (6) / (3)                 |                     |         |

### DETAIL OF SALARIES

**FY 2026-27**  
**CHARLOTTE**

## SCHEDULE I

*DOR USE ONLY*

[illegible]

| <div> <div>CHARLOTTE</div> <div>DETAIL OF PERSONNEL SERVICES</div> <div>SCHEDULE IA</div> </div> |                                     |                                      |                                      |                                      |                     |                |                               |
|--------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|---------------------|----------------|-------------------------------|
| OBJECT CODE                                                                                      | ACTUAL<br>EXPENDITURES<br>2024-25   | APPROVED<br>BUDGET<br>2025-26        | ACTUAL<br>EXPENDITURES<br>6/30/26    | REQUEST<br>2026-27                   | INCREASE/(DECREASE) |                | AMOUNT<br>APPROVED<br>2026-27 |
|                                                                                                  |                                     |                                      |                                      |                                      | AMOUNT              | %              |                               |
| (1)                                                                                              | (2)                                 | (3)                                  | (4)                                  | (5)                                  | (6)                 | (6a)           | (7)                           |
| PERSONNEL SERVICES:                                                                              |                                     |                                      |                                      |                                      |                     |                |                               |
| 11 OFFICIAL                                                                                      | 195,868                             | 201,993                              | 148,149                              | 201,993                              | 0                   | 0.00%          | 201,993                       |
| 12 EMPLOYEES (REGULAR)                                                                           | 5,326,286                           | 5,949,492                            | 3,945,006                            | 6,304,536                            | 355,044             | 5.97%          | 6,304,536                     |
| 13 EMPLOYEES (TEMPORARY)                                                                         | 186,284                             | 267,480                              | 152,108                              | 241,345                              | (26,135)            | -9.77%         | 241,345                       |
| 14 OVERTIME                                                                                      | 15,831                              | 15,000                               | 8,909                                | 17,500                               | 2,500               | 16.67%         | 17,500                        |
| 15 SPECIAL PAY                                                                                   | 401,500                             | 481,800                              | 294,119                              | 502,800                              | 21,000              | 4.36%          | 492,800                       |
| 21 FICA                                                                                          |                                     |                                      |                                      |                                      |                     |                |                               |
| 2152 REGULAR                                                                                     | 368,887                             | 427,172                              | 268,472                              | 449,542                              | 22,370              | 5.24%          | 448,922                       |
| 2153 OTHER                                                                                       | 86,316                              | 100,279                              | 63,109                               | 105,389                              | 5,110               | 5.10%          | 105,244                       |
| 22 RETIREMENT                                                                                    |                                     |                                      |                                      |                                      |                     |                |                               |
| 2251 OFFICIAL                                                                                    | 112,790                             | 110,227                              | 80,845                               | 111,096                              | 869                 | 0.79%          | 111,096                       |
| 2252 EMPLOYEE                                                                                    | 611,402                             | 730,101                              | 457,486                              | 732,597                              | 2,496               | 0.34%          | 732,597                       |
| 2253 SMS/SES                                                                                     | 224,620                             | 169,407                              | 124,040                              | 180,555                              | 11,148              | 6.58%          | 180,555                       |
| 2254 DROP                                                                                        | 135,995                             | 166,671                              | 121,099                              | 202,457                              | 35,786              | 21.47%         | 202,457                       |
| 23 LIFE & HEALTH INSURANCE                                                                       | 1,661,480                           | 1,808,122                            | 1,332,538                            | 1,949,745                            | 141,623             | 7.83%          | 1,949,745                     |
| 24 WORKER'S COMPENSATION                                                                         |                                     | 0                                    |                                      |                                      | 0                   | ----           | 0                             |
| 25 UNEMPLOYMENT COMP.                                                                            |                                     | 7,500                                |                                      | 7,500                                | 0                   | 0.00%          | 7,500                         |
| TOTAL PERSONNEL SERVICES                                                                         | \$9,327,259                         | \$10,435,244                         | \$6,995,880                          | \$11,007,055                         | \$571,811           | 5.48%          | \$10,996,290                  |
|                                                                                                  | Post this total to<br>Col.(2) Ex. A | Post this total to<br>Col. (3) Ex. A | Post this total to<br>Col. (4) Ex. A | Post this total to<br>Col. (5) Ex. A | Col. (5) - (3)      | Col. (6) / (3) |                               |

**DETAIL OF OPERATING EXPENSES**

**CHARLOTTE**

**SCHEDULE II**

| OBJECT CODE              | ACTUAL<br>EXPENDITURES<br>2024-25 | APPROVED<br>BUDGET<br>2025-26 | ACTUAL<br>EXPENDITURES<br>6/30/26 | REQUEST<br>2026-27 | INCREASE/(DECREASE) |         | AMOUNT<br>APPROVED<br>2026-27 |
|--------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------|---------------------|---------|-------------------------------|
|                          |                                   |                               |                                   |                    | AMOUNT              | %       |                               |
| (1)                      | (2)                               | (3)                           | (4)                               | (5)                | (6)                 | (6a)    | (7)                           |
| OPERATING EXPENSES:      |                                   |                               |                                   |                    |                     |         |                               |
| 31 PROFESSIONAL SERVICES |                                   |                               |                                   |                    |                     |         |                               |
| 3151 E.D.P.              |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 3154 LEGAL               | 36,155                            | 41,500                        | 25,791                            | 42,663             | 1,163               | 2.80%   | 42,663                        |
| 3159 OTHER               | 18,568                            | 16,000                        | 3,225                             | 13,500             | (2,500)             | -15.63% | 13,500                        |
| 32 ACCOUNTING & AUDITING |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 33 COURT REPORTER        |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 34 OTHER CONTRACTUAL     | 121,079                           | 226,821                       | 110,815                           | 250,000            | 23,179              | 10.22%  | 250,000                       |
| 40 TRAVEL                | 29,196                            | 69,506                        | 36,276                            | 56,402             | (13,104)            | -18.85% | 56,402                        |
| 41 COMMUNICATIONS        | 8,398                             | 9,200                         | 6,415                             | 9,476              | 276                 | 3.00%   | 9,476                         |
| 42 TRANSPORTATION        |                                   |                               |                                   |                    |                     |         |                               |
| 4251 POSTAGE             | 214,522                           | 255,382                       | 171,389                           | 275,816            | 20,434              | 8.00%   | 275,816                       |
| 4252 FREIGHT             |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 43 UTILITIES             | 9,527                             | 10,300                        | 5,848                             | 10,564             | 264                 | 2.56%   | 10,564                        |
| 44 RENTALS & LEASES      |                                   |                               |                                   |                    |                     |         |                               |
| 4451 OFFICE EQUIPMENT    | 27,183                            | 31,087                        | 17,839                            | 21,129             | (9,958)             | -32.03% | 21,129                        |
| 4452 VEHICLES            |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 4453 OFFICE SPACE        |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 4454 E.D.P.              |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 45 INSURANCE & SURETY    | 44,491                            | 61,585                        | 58,355                            | 65,226             | 3,641               | 5.91%   | 65,226                        |

# DETAIL OF OPERATING EXPENSES (CONT.)

## SCHEDULE II

| OBJECT CODE               | ACTUAL<br>EXPENDITURES<br>2024-25 | APPROVED<br>BUDGET<br>2025-26 | ACTUAL<br>EXPENDITURES<br>6/30/26 | REQUEST<br>2026-27 | INCREASE/(DECREASE) |         | AMOUNT<br>APPROVED<br>2026-27 |
|---------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------|---------------------|---------|-------------------------------|
|                           |                                   |                               |                                   |                    | AMOUNT              | %       |                               |
| (1)                       | (2)                               | (3)                           | (4)                               | (5)                | (6)                 | (6a)    | (7)                           |
|                           |                                   |                               |                                   |                    |                     |         |                               |
| 46 REPAIR & MAINTENANCE   |                                   |                               |                                   |                    |                     |         |                               |
| 4651 OFFICE EQUIPMENT     | 11,250                            | 31,330                        | 10,888                            | 31,195             | (135)               | -0.43%  | 31,195                        |
| 4652 VEHICLES             | 4,705                             | 2,250                         | 603                               | 2,250              | 0                   | 0.00%   | 2,250                         |
| 4653 OFFICE SPACE         | 63,630                            | 44,868                        | 17,839                            | 52,547             | 7,679               | 17.11%  | 52,547                        |
| 4654 E.D.P.               | 602,880                           | 649,262                       | 551,838                           | 651,183            | 1,921               | 0.30%   | 651,183                       |
| 47 PRINTING & BINDING     | 119,723                           | 149,710                       | 119,470                           | 147,610            | (2,100)             | -1.40%  | 147,610                       |
| 48 PROMOTIONAL            | 9,467                             | 32,195                        | 11,085                            | 30,345             | (1,850)             | -5.75%  | 30,345                        |
| 49 OTHER CURRENT CHARGES  |                                   |                               |                                   |                    |                     |         |                               |
| 4951 LEGAL ADVERTISEMENTS | 1,306                             | 3,900                         | 634                               | 3,338              | (562)               | -14.41% | 3,338                         |
| 4959 OTHER                |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 51 OFFICE SUPPLIES        | 210,405                           | 187,970                       | 90,400                            | 180,478            | (7,492)             | -3.99%  | 180,478                       |
| 52 OPERATING SUPPLIES     | 2,299                             | 6,500                         | 1,836                             | 4,000              | (2,500)             | -38.46% | 4,000                         |
| 54 BOOKS & PUBLICATIONS   |                                   |                               |                                   |                    |                     |         |                               |
| 5451 BOOKS                |                                   | 0                             |                                   |                    | 0                   | -----   | 0                             |
| 5452 SUBSCRIPTIONS        | 5,945                             | 6,375                         | 5,049                             | 7,115              | 740                 | 11.61%  | 7,115                         |
| 5453 EDUCATION            | 36,070                            | 110,750                       | 41,097                            | 74,050             | (36,700)            | -33.14% | 74,050                        |
| 5454 DUES/MEMBERSHIPS     | 8,674                             | 10,006                        | 8,603                             | 10,774             | 768                 | 7.68%   | 10,774                        |
| TOTAL OPERATING EXPENSES  | \$1,585,473                       | \$1,956,497                   | \$1,295,295                       | \$1,939,661        | (\$16,836)          | -0.86%  | \$1,939,661                   |

Post this total to  
Col. (2) Ex. A

Post this total to  
Col. (3) Ex. A

Post this total to  
Col. (4) Ex. A

Post this total to  
Col. (5) Ex. A.

Col. (5) - (3)

Col. (6) / (3)

# DETAIL OF OPERATING CAPITAL OUTLAY

CHARLOTTE

SCHEDULE III

| OBJECT CODE                       | ACTUAL<br>EXPENDITURES<br>2024-25 | APPROVED<br>BUDGET<br>2025-26 | ACTUAL<br>EXPENDITURES<br>6/30/26 | REQUEST<br>2026-27 | INCREASE/(DECREASE) |          | AMOUNT<br>APPROVED<br>2026-27 |
|-----------------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------|---------------------|----------|-------------------------------|
|                                   |                                   |                               |                                   |                    | AMOUNT              | %        |                               |
| (1)                               | (2)                               | (3)                           | (4)                               | (5)                | (6)                 | (6a)     | (7)                           |
| OPERATING CAPITAL OUTLAY:         |                                   |                               |                                   |                    |                     |          |                               |
| 61 LAND                           |                                   | 0                             |                                   |                    | 0                   | ----     | 0                             |
| 62 BUILDINGS                      |                                   | 0                             |                                   |                    | 0                   | ----     | 0                             |
| 64 MACHINERY & EQUIPMENT          |                                   |                               |                                   |                    |                     |          |                               |
| 6451 E.D.P.                       |                                   | 0                             |                                   |                    | 0                   | ----     | 0                             |
| 6452 OFFICE FURNITURE             |                                   | 0                             |                                   |                    | 0                   | ----     | 0                             |
| 6453 OFFICE EQUIPMENT             |                                   | 0                             |                                   | 6,439              | 6,439               | ----     | 6,439                         |
| 6454 VEHICLES                     |                                   | 25,533                        | 35,737                            |                    | (25,533)            | -100.00% | 0                             |
| 66 BOOKS                          |                                   | 0                             |                                   |                    | 0                   | ----     | 0                             |
| 68 INTANGIBLE ASSETS              |                                   | 0                             |                                   |                    | 0                   |          | 0                             |
| TOTAL OPERATING CAPITAL<br>OUTLAY | \$0                               | \$25,533                      | \$35,737                          | \$6,439            | (\$19,094)          | -74.78%  | \$6,439                       |

Post this total to  
Col. (2) Ex. A

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Col. (4) Ex. A

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Col. (5) Ex. A.

Col. (5) - (3)

Col. (6) / (3)